



Beneficiary Name:_____ **Date of Service:** _____ **Overnight Shift:** ☐Yes ☐No

Staff Printed Name	Staff Signature	*Time in	*Time out

Location of Service: ☐ Home ☐ Other (Required for Manual Entries Only)

Relationship support/building and community connections	Family: ☐ Call ☐ Visit ☐ Family event Friends: ☐ Call ☐ Visit ☐ Event ☐ Participated in community event ☐ Community organization meeting or activity ☐ Participated independently or with family/friend ☐ Assistance or support provided by staff
Education, work, and social roles	☐ Assistance getting to/from location ☐ Assistance in accessing/applying for opportunities ☐ Support provided to participate ☐ Individual participated with assistance from another provider ☐ Individual participated independently or with assistance from family/friend
Appointments	☐ Doctor Visit ☐ Lab or test ☐ Scheduled Procedure ☐ Behavioral Health Visit ☐ Therapy or home health visit ☐ Any instructions provided (see notes from MD/medical provider) ☐ Any follow-up needed
Challenges today	☐ Medical symptoms ☐ Critical incident ☐ Behavioral incident ☐ Medication error/problem ☐ Plan followed and documentation available to support ☐ Contacted supervisor or professional for assistance [Specify contact: _____]

ADL/IADL area of support	Assistance provided:
Eating	
Dressing or picking out clothes	
Grooming personal hygiene	
Toileting	
Bathing or showering	
Mobility, lifting, or positioning	
Shopping or purchasing	
Cleaning my home or yard	
Managing finances	
Managing time or scheduling	
Medication or medical supports	

[illegible]